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INCORPORATED AS PART OF:

 x Schedule A
 Schedules B and C
(Place X in appropriate category.)

ISSUER DETAILS				
NAME OF ISSUER Pacific Roderer Ventures Inc.		FOR QUARTER ENDED August 31, 2002		DATE OF REPORT YY/MM/DD 02/10/15
ISSUER'S ADDRESS 707 – 1030 West Georgia Street				
CITY Vancouver, B.C.	PROVINCE	POSTAL CODE V6E 2Y3	ISSUER FAX NO. (604) 689-1289	ISSUER TELEPHONE NO. (604) 689-2646
CONTACT PERSON David J.L. Williams		CONTACT'S POSITION Director		CONTACT TELEPHONE NO. (604) 689-2646
CONTACT EMAIL ADDRESS info@pacrodera.com		WEB SITE ADDRESS www.pacrodera.com		

CERTIFICATE

The three schedules required to complete this Report are attached and the disclosure contained therein has been approved by the Board of Directors. A copy of this Report will be provided to any shareholder who requests it.

DIRECTOR'S SIGNATURE <i>"David J. L. Williams"</i>	PRINT FULL NAME David J. L. Williams	DATE SIGNED YY/MM/DD 02/10/15
DIRECTOR'S SIGNATURE <i>"Harry Chew"</i>	PRINT FULL NAME Harry Chew	DATE SIGNED YY/MM/DD 02/10/15

(Electronic signatures should be entered in "quotations".)

Financial Statements of

PACIFIC RODERA VENTURES INC.

(Unaudited – Prepared by Management)

Quarter ended August 31, 2002

PACIFIC RODERA VENTURES INC.

Balance Sheets
August 31, 2002

	August 31, 2002 (unaudited)	November 30, 2001 (audited)
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ASSETS

CURRENT

Cash	\$ 110,144	\$ 372,788
Cash in trust	-	15,000
Accounts receivable	63,312	64,097
Due from related parties (Note 3)	80,497	57,835
Prepaid expenses	5,607	12,653
	<u>259,560</u>	<u>522,373</u>

RESTRICTED CASH (Note 4) 211,354 187,759

PROPERTY AND EQUIPMENT (Note 5) 1,462,899 1,212,830

\$ 1,933,813 \$ 1,922,962

LIABILITIES

CURRENT

Accounts payable and accrued liabilities	\$ 146,159	\$ 144,872
Due to related parties (Note 3)	10,165	500
	<u>156,324</u>	<u>145,372</u>

SHAREHOLDERS' EQUITY

SPECIAL WARRANTS (Note 6) - 334,300

SHARE CAPITAL (Note 7) 16,842,360 16,203,560

DEFICIT (15,064,871) (14,760,270)

1,777,489 1,777,590

\$ 1,933,813 \$ 1,922,962

APPROVED BY THE DIRECTORS:

"David J. L. Williams" Director

"Harry Chew" Director

See accompanying notes to financial statements

PACIFIC RODERA VENTURES INC.

Statements of Operations and Deficit
Nine months ended August 31, 2002
(Unaudited – Prepared by Management)

	Three Months ended August 31,		Nine Months ended August 31,	
	2002	2001	2002	2001
Revenue:				
Interest	\$ -	\$ 1,430	\$ 877	\$ 12,495
Expenses:				
Advertising and promotion	2,121	4,118	8,855	12,278
Amortization	377	475	1,386	1,481
Consulting	22,500	36,000	90,150	94,750
Interest and bank charges	57	114	1,695	10,540
Management fees	10,500	15,000	36,000	45,000
Office and administration	2,897	5,682	18,707	12,024
Professional fees – legal	420	1,158	60,528	12,076
Professional fees – accounting and audit	7,900	7,900	30,550	23,000
Rent	12,928	10,500	37,666	31,500
Transfer agent and regulatory fees	959	4,151	13,202	14,260
Travel and accommodation	959	1,932	5,256	4,413
	61,618	87,030	303,995	261,322
Deferred exploration costs written-off	1,483	-	1,483	-
Net loss	\$ (63,101)	\$ (85,600)	\$ (304,601)	\$ (248,827)

See accompanying notes to financial statements

PACIFIC RODERA VENTURES INC.

Statements of Deficit

August 31, 2002

(Unaudited – prepared by management)

	Nine months ended August 31, 2002	Year ended November 30, 2001
Deficit, beginning of period	\$ 14,760,270	\$ 14,375,423
Net Loss	304,601	384,847
Deficit, end of period	\$ 15,064,871	\$ 14,760,270
Loss per share	\$ 0.02	\$ 0.04

See accompanying notes to financial statements

PACIFIC RODERA VENTURES INC.

Statements of Deferred Exploration Costs of Oil and Gas Interests

Nine months ended August 31, 2002

(Unaudited – Prepared by Management)

	Nine months ended August 31, 2002	Year ended November 30, 2001
Drilling	\$ 286,427	\$ 19,460
Consulting, geophysical and other professional fees	7,489	7,924
Reports, mapping and filing fees	3,912	6,571
Seismic	3,722	88,055
Field Works	957	14,818
Share of joint venture overhead and general expenses	4,835	82
	<u>307,342</u>	<u>136,910</u>
Deferred exploration costs, beginning of period	898,614	761,704
Deferred exploration costs written-off	(1,483)	-
Proceed from disposition of interest	(22,113)	-
	<u>1,182,360</u>	<u>898,614</u>

See accompanying notes to financial statements

PACIFIC RODERA VENTURES INC.

Statements of Cash Flows

Nine months ended August 31, 2002

(Unaudited – Prepared by Management)

	Three Months ended August 31,		Nine Months ended August 31,	
	2002	2001	2002	2001
CASH FLOWS FROM OPERATING ACTIVITIES				
Net loss for the period	\$ (63,101)	\$ (85,600)	\$ (304,601)	\$ (248,827)
Items not involving cash:				
Amortization	377	475	1,386	1,481
Write-off of deferred exploration costs	1,483	-	1,483	-
	(61,241)	(85,125)	(301,732)	(247,346)
Cash provided (used) by net changes in non-cash working capital items	(104,870)	(36,681)	(3,879)	(126,151)
	(166,111)	(121,806)	(305,611)	(373,497)
INVESTING ACTIVITIES				
Oil and gas properties expenditure	(26,085)	(46,305)	(307,342)	(138,363)
Acquisition of capital asset	-	-	(1,740)	-
Restricted cash	-	(8,909)	(23,595)	361,163
	(26,085)	(55,214)	(332,677)	222,800
FINANCING ACTIVITIES				
Issuance of special warrants	(14,000)	341,800	(334,300)	341,800
Issuance of convertible notes	-	-	-	-
Issuance of shares on convertible notes	-	-	-	(325,000)
Proceeds from issuance of shares	14,000	32,430	638,800	443,350
Proceeds from disposition of interest in oil and gas property	56,144	-	56,144	-
	56,144	374,230	360,644	460,150
INCREASE (DECREASE) IN CASH	(136,052)	197,210	(277,644)	309,453
CASH, BEGINNING OF PERIOD	246,196	378,545	387,788	266,302
CASH, END OF PERIOD	110,144	575,755	110,144	575,755

See accompanying notes to financial statements

PACIFIC RODERA VENTURES INC.

Notes to Financial Statements, page 1
Nine months ended August 31, 2002
(Unaudited – Prepared by Management)

1. NATURE OF OPERATIONS

The Company is in the exploration and development of oil and gas properties, and has not yet determined whether they contain reserves that are economically recoverable.

2. SIGNIFICANT ACCOUNTING POLICIES

a) Oil and Gas Properties

The Company follows the full-cost method of accounting for oil and gas properties whereby all costs incurred for acquisition, exploration and development of oil and gas reserves are capitalized. All costs are accumulated in one cost center, Canada. Proceeds from the sale or assignment of interests in oil and gas properties will be applied against the capitalized costs, with no gain or loss recognized, unless such a sale would significantly alter the rate of depletion. Depletion of exploration and development costs will be provided upon commencement of commercial production using the unit of production based upon estimated proven oil and gas reserves. Undepleted costs of proven properties in excess of the discounted future revenue attributable to proven recoverable reserves are charged to operations when such determinations are made. The amount shown as property and equipment represents unamortized costs to date and do not necessarily reflect present future values.

b) General and Administrative Expenses

The Company charges all general and administrative expenses not directly related to exploration activities to operations as incurred.

c) Joint Venture Operations

Substantially all of the Company's exploration activities are conducted jointly with a consortium and accordingly the accounts reflect only the Company's proportionate interest in such activities.

d) Capital Assets

Capital assets are recorded at cost and are amortized at 20% on the declining balance basis over their estimated useful lives. Further, capital assets are amortized at one-half of the annual rates in the year of acquisition.

e) Loss per share

Loss per share is calculated using the weighted average number of shares outstanding during the year.

3. DUE TO OR FROM RELATED PARTIES

The amounts due to or from related parties are non-interest bearing and unsecured, with no fixed terms of repayment.

PACIFIC RODERA VENTURES INC.

Notes to Financial Statements, page 2
 Nine months ended August 31, 2002
 (Unaudited – Prepared by Management)

4. RESTRICTED CASH

Bank deposits were made as securities on four irrevocable standby letters of credit for the same amounts given by the bank to the Receiver General of Canada on behalf of the Company. The amounts represent the Company's shares of contribution to the successful bids to acquire the various prospects in the Northwest Territories. The deposits will be refundable on the basis of 25% of allowable expenditure.

5. PROPERTY AND EQUIPMENT

	Nine months ended August 31, 2002	Year ended November 30, 2001
Oil and gas properties	\$ 1,454,049	\$ 1,204,334
Equipment	20,407	18,667
	1,474,456	1,223,001
Accumulated amortization	11,557	10,171
	\$ 1,462,899	\$ 1,212,830

Interests in oil and gas properties include the following acquisition costs and deferred exploration and development expenditures:

	Acquisition Costs	Deferred Expenditures	2002 Total	2001 Total
Northwest Territories Prospects	\$ -	\$ 1,074,812	\$1,074,812	\$ 776,603
Montana Prospect	72,241	37,846	110,087	110,087
Saskatchewan Prospects	99,448	25,872	125,320	125,320
Tulita Properties	-	39,050	39,050	35,738
Alaska Property	100,000	4,780	104,780	104,780
Innes Property	-	-	-	51,806
	\$ 271,689	\$ 1,182,360	\$1,454,049	\$1,204,334

6. SPECIAL WARRANTS

Pursuant to a non-brokered private placement, the Company sold 1,220,714 Special Warrants at a price of \$0.28 per Special Warrant. Each Special Warrant is exercisable into a unit, comprised of one common share in the capital of the Company and one-half of a non-transferable share purchase warrant. Each whole share purchase warrant will entitle the holder thereof to purchase an additional common share in the capital of the Company at a price of \$0.30 per share in the first year and at a price of \$0.36 per share in the second year. As at August 31, 2002 all of these special warrants have been exercised into common shares and warrants.

PACIFIC RODERA VENTURES INC.

Notes to Financial Statements, page 3
Nine months ended August 31, 2002
(Unaudited – Prepared by Management)

7. SHARE CAPITAL

a) Authorized

100,000,000 Common shares without par value

b) Issued and fully paid

	Number Of shares	Amount
Balance, November 30, 2000	8,612,736	\$ 15,749,710
Issued pursuant to conversion of convertible notes	920,000	230,000
Issued pursuant to private placement of flow-through shares	1,000,000	169,920
Issued pursuant to exercise of incentive stock options	475,000	53,930
Balance, November 30, 2001	11,007,736	16,203,560
Issued pursuant to exercise of special warrants	1,220,714	334,300
Issued pursuant to private placement of common shares	500,000	60,000
Issued pursuant to private placement of flow-through shares (net)	1,700,000	244,500
Balance, August 31, 2002	14,428,450	\$ 16,842,360

8. RELATED PARTY TRANSACTIONS

- a) During the nine months ended August 31, 2002, the Company paid or accrued \$36,000 for management fees to a company controlled by a director.
- b) During the nine months ended August 31, 2002, the Company paid or accrued \$68,000 for consulting fees to companies controlled by directors.
- c) During the nine months ended August 31, 2002, the Company paid or accrued \$31,500 for rent and administrative expenses to a company controlled by a director.
- d) During the nine months ended August 31, 2002, the Company paid or accrued \$22,000 for accounting and bookkeeping fees to a company controlled by an officer of the Company.